

## **Terms & Conditions**

Welcome to Alphatac App. By accessing or using our CRM platform and associated services, you agree to comply with and be bound by the following terms and conditions.

### **1. Services**

Alphatac provides a digital CRM platform tailored for financial and wealth planning professionals. Features may include lead management, client engagement tools, automation, reporting, and integrations.

### **2. User Eligibility**

You must be 18 years or older and legally capable of entering into contracts to use our services.

### **3. Account & Security**

You are responsible for maintaining the confidentiality of your login credentials and all activities under your account.

### **4. Use of the Platform**

You agree not to misuse the platform, attempt to hack, reverse engineer, or disrupt any part of the service.

### **5. Intellectual Property**

All content, branding, logos, and system functionalities are the property of Alphatac or its affiliates and are protected by copyright laws.

### **6. Subscription & Fees**

Some features may be offered on a subscription basis. All payments are non-refundable unless otherwise stated.

### **7. Limitation of Liability**

Alphatac is not liable for any indirect, incidental, or consequential damages resulting from your use or inability to use the platform.

### **8. Privacy Policy**

We collect and process data according to our Privacy Policy.

## **9. Termination**

We reserve the right to suspend or terminate access for violations of these terms without prior notice.

## **10. Changes to Terms**

We may update these terms from time to time. Continued use of the platform indicates acceptance of the revised terms.